

**TRAILER TRAIN
COMPANY**

101 NORTH WACKER DRIVE CHICAGO, ILLINOIS 60606
(312) 853-3223

DIRECT LINE (312) 984-3824

ANTHONY J. BARTON
DIRECTOR - EQUIPMENT FINANCING
ASSISTANT TREASURER & ASSISTANT SECRETARY

February 14, 1991

VIA FEDERAL EXPRESS

Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
12th & Constitutional Avenue, N.W.
Room 2303
Washington, DC 20423

RECEIVED BY 169/2-2
FEB 19 1991 -10 30 AM
INTERSTATE COMMERCE COMMISSION

1-050A004

Dear Mr. Strickland:

Submitted herewith for filing and recordation under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder are three (3) fully executed counterparts of the following document:

Partial release dated January 25, 1991 of the Manufacturing Agreement dated as of May 30, 1990. This Release is a secondary document.

Parties to this transaction are as follows:

Trailer Train Company (Company)
101 North Wacker Drive
Chicago, IL 60606

Bethlehem Steel Corporation (Manufacturer)
17 Johns Street
Johnstown, PA 15901

FEB 19 10 29 AM '91
MOTOR CREDIT UNIT

The general description of the equipment is as follows:

<u>Type</u>	<u>AAR Mechanical Designation</u>	<u>No. of Units</u>	<u>Marked*</u>	<u>Numbered</u>
5-platform, articulated All- Purpose Spine Cars	FC	4	TTAX	78585, 78660, 78673, 78698

* All units will have marked on each side the following legend,
"Ownership Subject to a Security Agreement Filed with the
Interstate Commerce Commission".

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Enclosed is a check in the amount of \$15.00 to cover filing fees.

Prior recordations pertaining to this Release being recorded are as follows:

- (1) Manufacturing Agreement dated as of May 30, 1990, recorded on June 28, 1990, recordation number 16912.
- (2) Partial Release dated July 25, 1990, recorded on September 4, 1990, recordation number 16912-A.
- (3) Partial Release dated August 10, 1990, recorded on September 4, 1990, recordation number 16912-B.
- (4) Partial Release dated August 13, 1990, recorded on September 4, 1990, recordation number 16912-C.
- (5) Partial Release dated September 20, 1990, recorded on September 24, 1990, recordation number 16912-D.
- (6) Partial Release dated September 25, 1990, recorded on October 3, 1990, recordation number 16912-E.
- (7) Partial Release dated October 22, 1990, recorded on December 3, 1990, recordation number 16912-F.
- (8) Partial Release dated December 10, 1990, recorded on December 12, 1990, recordation number 16912-G.
- (9) Manufacturing Agreement Supplement No. 1 dated as of December 7, 1990, recorded on January 31, 1991, recordation number 16912-H.

A short summary of this document to appear in the Index is as follows:

Partial Release, covering 4 5-platform articulated
All-Purpose Spine Cars - TTAX, with the following car
numbers: 78585, 78660, 78673, 78698.

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Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Anthony Barton", with a long horizontal flourish extending to the right.

AJB/bar
Enclosures

P.S. Ms. Mildred Lee - As per your previous conversation, please call Jane Congram at 312-984-3841 as soon as this agreement is recorded advising her of the recordation number, date and time. Thank you very much.

RECORDATION NO 16912-2
FILED 1425

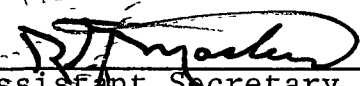
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INTERSTATE COMMERCE COMMISSION

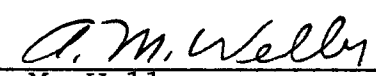
RELEASE

BETHLEHEM STEEL CORPORATION, the manufacturer named in that certain Manufacturing Agreement dated as of May 30, 1990, with Trailer Train Company, which agreement has been filed and recorded with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the United States Code on June 28, 1990, and assigned recordation number 16912, does hereby acknowledge receipt of all amounts due under said agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A herefo.

ATTEST:

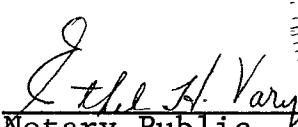

Assistant Secretary

BETHLEHEM STEEL CORPORATION

By 
A. M. Weller
Vice President and Treasurer

COMMONWEALTH OF PENNSYLVANIA)
COUNTY OF LEHIGH) SS:

On this 25th day of January, 1991, before me personally appeared A. M. Weller, to me personally known, who, by me being duly sworn, says that he is the Vice President and Treasurer of Bethlehem Steel Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.


Notary Public

NOTARIAL SEAL
Ethel H. Vary, Notary Public
City of Bethlehem, Lehigh County, Pa.
My Commission Expires July 17, 1994

January 25, 1991, Closing

SCHEDULE A

<u>Manufacturer/ Car Type</u>	<u>Quantity</u>	<u>Company's Road Numbers</u>	<u>Company's Purchase Order/Contract No.</u>
Bethlehem Steel Corporation			
Five-Platform	4	TTAX 78585	T-1090-B
Articulated Single		TTAX 78660	
Level All Purpose		TTAX 78673	
Spine Cars		TTAX 78698	